

Our Ref: HO/1174

26 August 2010

Ministry of Commerce

Phnom Penh

Kingdom of Cambodia

STRICTLY PRIVATE AND CONFIDENTIAL

TO WHOM IT MAY CONCERN

RE: THE MILLENNIUM INTERNATIONAL GROUP Co., Ltd.

This is confirm that Mr. ROBERT QUANG LAM, holding of Passport number 057955878, representative of the above company, maintains a USD account No 10-212-017905-5 with our bank.

The balance outstanding as at 26/08/2010 is in credit of USD 100,000,000.00 which is equivalent to KHR 420,000,000,000 (exchange rate 1USD=4200).

Please note that this letter does not amount to a guarantee on the part of the Bank. The Bank and its officers shall be absolved of all liabilities arising from it being used for any purpose whatsoever.

The information furnished herewith is strictly private and confidential and given without the responsibility for error and omission on the part of the bank or its employees.

Thank you.

Yours Sincerely,
for Cambodia Asia Bank Ltd



Authorized Signature